

Best Practices 4.0 Certification

CATIC's Updated Certification Program Enables Agents to Ensure Compliance with New Regulatory and Lender Requirements.

ALTA published changes to their Best Practices, Version 4.0, which become effective on May 23, 2023. CATIC's updated Agent Certification program helps agents create, implement and assess their own policies and procedures to meet regulatory and lender requirements. When completed, agents will be able to demonstrate to industry partners and consumers that their office meets the highest industry standards for settlement services.

Our Agent Certification Program includes:

- Assistance creating a Best Practices manual;
- A comprehensive review of your office's Best Practices manual;
- Verification that your office meets all licensing requirements;
- An on-site visit to assess and confirm implementation of the Best Practices procedures outlined in your manual;
- A Certificate of Implementation that will be valid for two years;
- A Best Practices 4.0 Certification logo for your email signature, marketing materials, website, etc.

Take the time now to become Best Practices Certified so that your business can remain competitive and secure in the ever-changing settlement services industry.

For more information, visit us at [CATIC.com](https://www.CATIC.com) or click on:



Interested in learning more?

Contact Tracy Pandolfo or Magda Jagielski

at (860) 529-8855 or email us at BestPracticesCertified@CATIC.com.

April 2023



building **partnerships** together.

www.CATIC.com